

THE COMPANIES ACT, 2017
THE COMPANIES (GENERAL PROVISIONS AND FORMS) REGULATIONS, 2018
[Sections 46 to 49 and Regulations 4 & 11]

APPLICATION FOR CONVERSION OF STATUS OF:

(i)	A public company into a private company (including single member company)	
(ii)	A private company into a single member company	
(iii)	An unlimited company into a limited company	
(iv)	A company limited by guarantee to a company limited by shares	

(Please tick one relevant box)

PART-I

(Please complete in typescript or in bold block capitals.)

1.1 CUIIN (Registration Number)

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1.2 Name of the Company

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1.3 Fee Payment Details 1.3.1 Challan No

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 1.3.2 Amount

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PART-II

2. Capital structure of the Company

	Existing share capital, if applicable		Proposed share capital after conversion, if applicable	
	Number of Shares	Amount	Number of Shares	Amount
2.1 Authorized capital	<table border="1" style="width: 100px; height: 20px;"></table>	<table border="1" style="width: 100px; height: 20px;"></table>	<table border="1" style="width: 100px; height: 20px;"></table>	<table border="1" style="width: 100px; height: 20px;"></table>
2.2 Paid up capital	<table border="1" style="width: 100px; height: 20px;"></table>	<table border="1" style="width: 100px; height: 20px;"></table>	<table border="1" style="width: 100px; height: 20px;"></table>	<table border="1" style="width: 100px; height: 20px;"></table>

PART-III

3.1 Precise reasons for conversion

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3.2 Date of passing special resolution

dd		mm		yyyy

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mm		yyyy

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yyyy		mm		dd

PART-IV

4.1 Declaration:

I do hereby solemnly, and sincerely declare that the information provided in the form is:

- (i) true and correct to the best of my knowledge, in consonance with the record as maintained by the Company and nothing has been concealed; and
- (ii) hereby reported after complying with and fulfilling all requirements under the relevant provisions of law, rules, regulations, directives, circulars and notifications whichever is applicable.

4.2 Name of Authorized Officer with designation/ Authorized Intermediary

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4.3 Signatures

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4.4 Registration No of Authorized Intermediary, if applicable

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4.5 Date

Day	

Month	

Year			

Enclosures:

1. Copy of Form 26 (Special Resolution)
2. Draft amended copy of Memorandum and Articles of Association highlighting the amendments
3. NOC (Original) of concerned authority in case doing licensed/specialized business.
4. NOCs (original) of registered charge holders/creditors.
5. In case of conversion of a company limited by guarantee to a company limited by shares, particulars of persons who have agreed to take shares in the proposed capital of the company along with number of shares against each.