



## ACKNOWLEDGEMENT OF FILING FOR AMALGAMATION

In the matter of \_\_\_\_\_

**Corporate Unique Identification No. < CUIN # >**

No. \_\_\_\_\_

Dated: \_\_\_\_\_

1. The receipt of under mentioned document(s) filed, registered, and recorded pursuant to the provisions of section 284(5) of the Companies Act, 2017 (XIX of 2017) and regulation 60 of the Companies Regulations, 2024, is hereby acknowledged: -
  - (a) **Form-8** dated \_\_\_\_\_ filed by \_\_\_\_\_ (Transferee Company) with respect to amalgamation of following Transferor Company or Companies with and into the Transferee Company:
    - (i) \_\_\_\_\_
    - (ii) \_\_\_\_\_
  - (b) Minutes of the meeting of Board of Directors of \_\_\_\_\_ (Transferor Company or Companies, as the case may be) dated \_\_\_\_\_.
  - (c) Minutes of the meeting of Board of Directors of \_\_\_\_\_ (Transferee Company) dated \_\_\_\_\_.
  - (d) Copy of approved Scheme of amalgamation dated \_\_\_\_\_.
  - (e) Declaration verified by an affidavit to the effect that the Transferee Company will be able to pay its debts as they fall due during the period of one year immediately after the date on which the amalgamation is to become effective.

2. Pursuant to the scheme of arrangement duly approved by the Board of Directors of\_\_\_\_(Transferor Company or Companies, as the case may be) and

\_\_\_\_ (Transferee Company), as required under section 284(2) of the Companies Act, 2017 for the amalgamation of Transferor Company or Companies, as the case may be, with and into the Transferee Company; the Transferor Company or Companies, as the case may be, stand merged into the Transferee Company with effect from\_\_\_\_. Accordingly,

- i. all the properties, rights and powers of the Transferor Company or Companies, as the case may be, stand transferred, without any further act or deed, to the Transferee Company; and accordingly, the same shall, pursuant to applicable provisions<sup>1</sup> of the Companies Act 2017, stand transferred and vested in the Transferee Company for all the estate and interest of the Transferor Company or Companies therein, but subject nevertheless to all mortgages/charges now affecting the same;
- ii. all the liabilities and duties of the Transferor Company or Companies, as the case may be, stand transferred without any further act or deed to the Transferee Company and accordingly the same shall pursuant to applicable provisions<sup>2</sup> of the Act, be transferred to and become the liabilities and duties of the Transferee Company;
- iii. all the proceedings now pending by or against the Transferor Company or Companies, as the case may be, be continued by or against the Transferee Company;
- iii. the shares of the Transferor Company or Companies, as the case may be, shall stand cancelled without payment or other consideration as per the Scheme of Arrangement;
- iv. all the documents relating to the Transferor Company or Companies, as the case may be, and registered with registrar under the Companies Act, 2017, shall become the part of the file kept by him in relation to the Transferee Company and both the files shall be consolidated accordingly.

**(Name/Sign)**

Concerned Registrar of Company Registration Office

Fee Rs.\_\_\_\_\_

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