

THE COMPANIES ACT, 2017
THE COMPANIES (GENERAL PROVISIONS AND FORMS) REGULATIONS, 2018
[Sections 101 & 448 and Regulations 4 & 18]

REGISTRATION OF ENTIRE SERIES OF DEBENTURES/REDEEMABLE CAPITAL

PART-I

(Please complete in typescript or in bold block capitals.)

1.1 CUIN (Registration Number)

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1.2 Name of the Company

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1.3	Fee Payment Details	1.3.1	Challan No		1.3.2	Amount	
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** include fee, if any, for processing under Fast Track Registration Services*

PART-II

2. Particulars of a series of debentures/redeemable capital, containing or giving by reference to any other instrument; any charge to the benefit of which the Redeemable Capital / debenture-holders of the said series are entitled *pari passu*, created by this company

2.1 Total amount secured by the whole series (Rs.)

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2.2 Amount of the present issue of the series (Rs.)

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2.3 Date of resolutions authorizing the issue of the series.

Day	Month	Year								
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2.4 Date of the covering deed (if any) by which the security is created or defined; or if there is no such deed the first issue of any redeemable capital or debenture of the series.

Day	Month	Year								
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2.5 General description of the property charged

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2.6 Gist of the terms and conditions and extent and operation of the mortgage, charge or other interest.

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(Also to include description of the nature of the mortgage/charge e.g. equitable, pari-passu and attach copy of verified deed, if any etc.)

2.7 Names & addresses of trustees (if any) of the redeemable capital/ debenture holders.

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PART-III

3.1 Declaration:

I do hereby solemnly, and sincerely declare that the information provided in the form is:

- (i) true and correct to the best of my knowledge, in consonance with the record as maintained by the Company and nothing has been concealed; and
- (ii) hereby reported after complying with and fulfilling all requirements under the relevant provisions of law, rules, regulations, directives, circulars and notifications whichever is applicable.

3.2 Name of Authorized Officer with designation/ Authorized Intermediary

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3.3 Signatures

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3.4 Registration No of Authorized Intermediary, if applicable

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3.5 Date

Day	

Month	

Year			

Enclosures:

1. Copy of verified deed, if any